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WARTA KERAJAAN PERSEKUTUAN
*FEDERAL GOVERNMENT
GAZETTE*

PERINTAH PASARAN MODAL DAN
PERKHIDMATAN (PENETAPAN TAWARAN DAN
PELAWAAN TERKECUALI DAN TERBITAN TERKECUALI
BAGI BON SEDIA ADA) 2018

*CAPITAL MARKETS AND SERVICES
(PRESCRIPTION FOR EXCLUDED OFFERS AND INVITATIONS
AND EXCLUDED ISSUES FOR SEASONED BONDS)
ORDER 2018*

DISIARKAN OLEH/
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ATTORNEY GENERAL'S CHAMBERS

AKTA PASARAN MODAL DAN PERKHIDMATAN 2007

PERINTAH PASARAN MODAL DAN PERKHIDMATAN
(PENETAPAN TAWARAN DAN PELAWAAN TERKECUALI DAN TERBITAN TERKECUALI
BAGI BON SEDIA ADA) 2018

PADA menjalankan kuasa yang diberikan oleh perenggan 229(1)(b), subseksyen 229(2), perenggan 230(1)(b), subseksyen 230(2) dan subseksyen 257(3) dan (4) Akta Pasaran Modal dan Perkhidmatan 2007 [Akta 671], Menteri, atas syor Suruhanjaya, membuat perintah yang berikut:

Nama dan permulaan kuat kuasa

1. (1) Perintah ini bolehlah dinamakan **Perintah Pasaran Modal dan Perkhidmatan (Penetapan Tawaran Dan Pelawaan Terkecuali Dan Terbitan Terkecuali Bagi Bon Sedia Ada) 2018**.

(2) Perintah ini mula berkuat kuasa pada 5 April 2018.

Tafsiran

2. Dalam Perintah ini, “bon sedia ada” ertinya mana-mana debentur atau sukuk yang mematuhi Rangka Kerja Bon Sedia Ada sebagaimana yang ditentukan oleh Suruhanjaya.

Tawaran dan pelawaan bagi bon sedia ada ditetapkan sebagai tawaran dan pelawaan terkecuali

3. Sesuatu tawaran bagi langganan atau pembelian, atau sesuatu pelawaan untuk melanggan atau membeli, bon sedia ada ditetapkan sebagai suatu tawaran terkecuali atau pelawaan terkecuali.

Terbitan bagi bon sedia ada ditetapkan sebagai terbitan terkecuali

4. Sesuatu terbitan bon sedia ada ditetapkan sebagai suatu terbitan terkecuali.

Ketidakpakaian seksyen 232, 233, 234, 235, 236, 237, 238, 239, 240, 241 dan 244

5. Seksyen 232, 233, 234, 235, 236, 237, 238, 239, 240, 241 dan 244 tidak terpakai bagi apa-apa tawaran terkecuali, pelawaan terkecuali atau terbitan terkecuali bon sedia ada.

Ketidakpakaian seksyen 263, 266, 268, 269, 271, 272, 275, 278, subseksyen 280(4) dan (5)

6. Seksyen 263, 266, 268, 269, 271, 272, 275, 278 dan subseksyen 280(4) dan (5) Akta tidak terpakai bagi bon sedia ada.

Dibuat 26 Mac 2018

[KK/SID/(S)/483/669/4]LD.2(SK.11); GC(LR)RETAIL BONDS DISCLOSURE FWORK 1/2017(243)-1/; PN(PU2)662/XIII]

DATUK SERI JOHARI BIN ABDUL GHANI
Menteri Kewangan Kedua

CAPITAL MARKETS AND SERVICES ACT 2007

CAPITAL MARKETS AND SERVICES
(PRESCRIPTION FOR EXCLUDED OFFERS AND INVITATIONS AND EXCLUDED ISSUES
FOR SEASONED BONDS) ORDER 2018

IN exercise of the powers conferred by paragraph 229(1)(b), subsection 229(2), paragraph 230(1)(b), subsection 230(2) and subsections 257(3) and (4) of the Capital Markets and Services Act 2007 [*Act 671*], the Minister, on the recommendation of the Commission, makes the following order:

Citation and commencement

1. (1) This order may be cited as the **Capital Markets and Services (Prescription For Excluded Offers And Invitations And Excluded Issues For Seasoned Bonds) Order 2018**.

(2) This Order comes into operation on 5 April 2018.

Interpretation

2. In this Order, “seasoned bonds” means any debenture or sukuk that complies with the Seasoned Bonds Framework as may be specified by the Commission.

Offers and invitations for seasoned bonds prescribed to be excluded offers and invitations

3. An offer for subscription or purchase of, or an invitation to subscribe for or purchase of, seasoned bonds is prescribed as an excluded offer or an excluded invitation.

Issue of seasoned bonds prescribed to be excluded issues

4. An issue of seasoned bonds is prescribed as an excluded issue.

Non-application of sections 232, 233, 234, 235, 236, 237, 238, 239, 240, 241 and 244

5. Sections 232, 233, 234, 235, 236, 237, 238, 239, 240, 241 and 244 shall not apply to any excluded offer, excluded invitation or excluded issue of seasoned bonds.

Non-application of sections 263, 266, 268, 269, 271, 272, 275, 278, subsections 280(4) and (5)

6. Sections 263, 266, 268, 269, 271, 272, 275, 278, subsections 280(4) and (5) of the Act shall not apply to seasoned bonds.

Made 26 March 2018

[KK/SID/(S)/483/669/4]LD.2(SK.11); GC(LR)RETAIL BONDS DISCLOSURE FWORK 1/2017(243)-1/; PN(PU2)662/XIII]

DATUK SERI JOHARI BIN ABDUL GHANI
Second Minister of Finance